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# PENSION VALUATORS OF CANADA

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Attention: Family Law Lawyers

Bulletin No. 128

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## “IF AND WHEN” SETTLEMENTS

**T**here are many cases where the equalization payment cannot be settled by a lump sum payment or even payments over a period of time. In these cases the only alternative is an “if and when” agreement, or order, (or a division of the pension under the Pension Benefits Division Act) to divide the pension payments when they are paid.

We have developed a list of many of the problems inherent in such



a settlement along with suggested solutions to some of these problems and we offer further comments that could be helpful.

We also explain why even this type of settlement can not be effective without a proper valuation of the pension.

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For further information or a copy of our extensive brief please call Pension Valuers of Canada at **1-800-891-9122** or fax us at 1-705-749-6762.

*Published by G. Edmond Burrows, F.C.A.  
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