


**PENSION VALUATORS
OF CANADA**

*“Valuing Pensions is Our Only Business
Providing the Best Service Is Our Primary Concern”*

INCOME TAX CONSIDERATIONS

Any income tax allowance deducted in valuing the pension or other assets must be reasonable. You must be able to justify the allowance with tax calculations. In our experience, the rate can vary from 0 to 45 percent. The allowance for income tax can substantially affect the values of the assets and the equalization amount. Income tax is also important when you transfer pre-tax assets in an equalization payment. This may help you save your clients a great deal of money.

For a simple explanation of the tax considerations, please contact us and request a complimentary copy of Chapter 26 of our new book *How To Get The Most Out Of Your Divorce Financially*.

If you do not wish to receive our monthly bulletins, please let us know and you will be removed promptly from our fax or email database.

For more information, please contact us at:

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