
PENSION VALUATORS OF CANADA

Valuing Pensions Is Our Only Business

Providing the Best Service Is Our Primary Concern

Attention: Family Law Lawyers

Bulletin No. 127

REFUNDS AND BUY-BACKS

Quite often a pension plan member will have received a refund of their contributions to their pension plan and repay those contributions at a later date.

A member may also be allowed to “buy-back” service when the date they joined the pension plan was after commencing employment.



These two events can affect the value of a member’s pension for equalization purposes. Therefore, it is important to notify the pension valuator if the pension plan member has ever been involved in refunds and/or buy-backs.

We can investigate this for you if you provide us with our normal "Authorization Letter".

If you have any questions please call Pension Valuers of Canada at **1-800-891-9122** or fax us at 1-705-749-6762.

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